

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Uttam Sugar Mills Limited		
2.	Scrip Code/Name of Scrip/Class of Security: 532729		
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)		
	a.	If under 31(1)(b) then indicate the report for Quarter ending 31.03.2019	
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment	
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		
		Particulars	
			Yes* No*
1		Whether the Listed Entity has issued any partly paid up shares?	No
2		Whether the Listed Entity has issued any Convertible Securities or Warrants?	No
3		Whether the Listed Entity has any shares against which depository receipts are issued?	No
4		Whether the Listed Entity has any shares in locked-in?	No
5		Whether any shares held by promoters are pledge or otherwise encumbered?	Yes
<p>* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.</p>			
<p>GENERATED ON :05/04/2019 NSDL : 30/03/2019 CDSL :30/03/2019</p>			



Uttam Sugar Mills Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including securities	ing, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)	(X)	(XI) =	(XII)	(XIII)	(XIV)					
(A)	Promoter & Promoter Group	19	28603585	0	0	28603585	75.0000	28603585	0	28603585	75.0000	0	0.0000	9484170	33.157200	28603585		
(B)	Public	14571	9534535	0	0	9534535	25.0000	9534535	0	9534535	25.0000	0	0.0000	NA	NA	9153414		
(C)	Non Promoter - Non Public												0.0000	NA	NA			
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0		
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0		
	Total	14590	38138120	0	0	38138120	100.0000	38138120	0	38138120	100.0000	0	0.0000	9484170	24.867900	37756999		

GENERATED ON :05/04/2019 NSDL : 30/03/2019 CDSL



Uttam Sugar Mills Limited

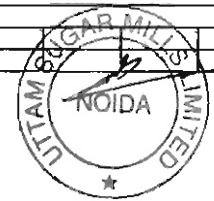
Table I - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of [A+B+C]	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming conversion of convertible securities (as a percentage of diluted share)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								Class eg: X	Class eg: y	Total			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
																		No. of Voting Rights
1 Indian																		
(a) Individuals / Hindu Undivided Family		13	5272204	0	0	5272204	13.8240	5272204	0	5272204	13.8240	0	0.0000	3484170	66.0856	5272204		
Raj Kumar Adlakha	AJZPK7896C	1	1624610	0	0	1624610	4.2598	1624610	0	1624610	4.2598	0	0.0000	1624610	100.0000	1624610		
Ranjan Adlakha	AAEPA8800E	1	1492550	0	0	1492550	3.9135	1492550	0	1492550	3.9135	0	0.0000	1492550	100.0000	1492550		
Shomna Adlakha	AEMPA3857P	1	870410	0	0	870410	2.2823	870410	0	870410	2.2823	0	0.0000	0	0.0000	870410		
Ranjana Chopra	AAFPC2296R	1	373300	0	0	373300	0.9788	373300	0	373300	0.9788	0	0.0000	0	0.0000	373300		
Rejan Adlakha	ADEPA1936C	1	367010	0	0	367010	0.9623	367010	0	367010	0.9623	0	0.0000	367010	100.0000	367010		
Bharat Adlakha	AKPPA0317B	1	166500	0	0	166500	0.4366	166500	0	166500	0.4366	0	0.0000	0	0.0000	166500		
Sateesha Adlakha	AKPPA4439G	1	166500	0	0	166500	0.4366	166500	0	166500	0.4366	0	0.0000	0	0.0000	166500		
Rajni Babbar	ACCPB1027G	1	139910	0	0	139910	0.3669	139910	0	139910	0.3669	0	0.0000	0	0.0000	139910		
Shanta	AMEPS8581J	1	60000	0	0	60000	0.1573	60000	0	60000	0.1573	0	0.0000	0	0.0000	60000		
Jai Adlakha	AXUPAS278K	1	4200	0	0	4200	0.0110	4200	0	4200	0.0110	0	0.0000	0	0.0000	4200		
Raj Kumar Adlakha Huf	AAGHR4573R	1	4104	0	0	4104	0.0108	4104	0	4104	0.0108	0	0.0000	0	0.0000	4104		
Bairam Adlakha	AWTPA3967F	1	3100	0	0	3100	0.0081	3100	0	3100	0.0081	0	0.0000	0	0.0000	3100		
Sonla Adlakha	ACBPA8837E	1	10	0	0	10	0.0000	10	0	10	0.0000	0	0.0000	0	0.0000	10		
(b) Central Government / State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0		
(c) Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0		
(d) Any Other [Specify]		6	23331381	0	0	23331381	61.1760	23331381	0	23331381	61.1760	0	0.0000	6000000	25.7164	23331381		
Bodies Corporate		6	23331381	0	0	23331381	61.1760	23331381	0	23331381	61.1760	0	0.0000	6000000	25.7164	23331381		
Uttam Adlakha & Sons Holdings Private Limited	AAACG0405E	1	16301224	0	0	16301224	42.7426	16301224	0	16301224	42.7426	0	0.0000	0	0.0000	16301224		
Lipi Bolders Private Limited	AAACL1650L	1	3515000	0	0	3515000	9.2165	3515000	0	3515000	9.2165	0	0.0000	2950000	83.9260	3515000		
Uttam Industrial Engineering Private Limited	AAACU1074B	1	2750000	0	0	2750000	7.2106	2750000	0	2750000	7.2106	0	0.0000	2750000	100.0000	2750000		
New Castle Finance And Leasing Pvt Ltd	AAACN0386K	1	380650	0	0	380650	0.9981	380650	0	380650	0.9981	0	0.0000	0	0.0000	380650		
Uttam Sucrotech Limited	AAACU4042K	1	314267	0	0	314267	0.8240	314267	0	314267	0.8240	0	0.0000	300000	95.4602	314267		
Shubham Sugars Limited	AAICS3936L	1	70240	0	0	70240	0.1842	70240	0	70240	0.1842	0	0.0000	0	0.0000	70240		
Sub Total (A)(1)		19	28603585	0	0	28603585	75.0000	28603585	0	28603585	75.0000	0	0.0000	9484170	33.1573	28603585		
2 Foreign																		
(a) Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0		
(b) Government		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0		
(c) Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0		
(d) Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0		
(e) Any Other [Specify]		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0		
Sub Total (A)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0		
Total Shareholding Of Promoter And Promoter Group (A) = (A)(1)+(A)(2)		19	28603585	0	0	28603585	75.0000	28603585	0	28603585	75.0000	0	0.0000	9484170	33.1573	28603585		

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Uttam Sugar Mills Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI) =	(XII)		(XIII)		(XIV)	
1 Institutions																		
(a) Mutual Fund		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c) Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e) Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(f) Financial Institutions / Banks		2	191857	0	0	191857	0.5031	191857	0	191857	0.5031	0	0.5031	0	0.0000	NA	NA	191857
(g) Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(i) Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
Sub Total (B)(1)		2	191857	0	0	191857	0.5031	191857	0	191857	0.5031	0	0.5031	0	0.0000	NA	NA	191857
2 Central Government/ State Government(s)/ President of India																		
Sub Total (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
3 Non-Institutions																		
(a) Individuals			0	0												NA	NA	
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		13771	2645780	0	0	2645780	6.9374	2645780	0	2645780	6.9374	0	6.9374	0	0.0000	NA	NA	2638359
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		26	4465292	0	0	4465292	11.7082	4465292	0	4465292	11.7082	0	11.7082	0	0.0000	NA	NA	4091792
Anil Kumar Goel	AAJPG2552Q		1810000	0	0	1810000	4.7459	1810000	0	1810000	4.7459	0	4.7459	0	0.0000	NA	NA	1810000
Seema Goel	AHAPG8015A		886000	0	0	886000	2.3231	886000	0	886000	2.3231	0	2.3231	0	0.0000	NA	NA	886000
Yogesh Chopra	ABGPC2316L		462300	0	0	462300	1.2122	462300	0	462300	1.2122	0	1.2122	0	0.0000	NA	NA	462300
(b) NBFCs registered with RBI		3	400310	0	0	400310	1.0496	400310	0	400310	1.0496	0	1.0496	0	0.0000	NA	NA	400310
Saravans Stocks Investments Private Limited	AAICS7328C	1	400000	0	0	400000	1.0488	400000	0	400000	1.0488	0	1.0488	0	0.0000	NA	NA	400000
Trust Employee		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d) Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e) Any Other (Specify)		769	1831296	0	0	1831296	4.8017	1831296	0	1831296	4.8017	0	4.8017	0	0.0000	NA	NA	1831096
Trusts		1	10	0	0	10	0.0000	10	0	10	0.0000	0	0.0000	0	0.0000	NA	NA	10
Hindu Undivided Family		371	463282	0	0	463282	1.2147	463282	0	463282	1.2147	0	1.2147	0	0.0000	NA	NA	463282
Non Resident Indians (Non Repat)		54	25773	0	0	25773	0.0676	25773	0	25773	0.0676	0	0.0676	0	0.0000	NA	NA	25773
Non Resident Indians (Repat)		94	89314	0	0	89314	0.2342	89314	0	89314	0.2342	0	0.2342	0	0.0000	NA	NA	89314
Clearing Member		102	109627	0	0	109627	0.2874	109627	0	109627	0.2874	0	0.2874	0	0.0000	NA	NA	109627
Bodies Corporate		147	1143290	0	0	1143290	2.9978	1143290	0	1143290	2.9978	0	2.9978	0	0.0000	NA	NA	1143090
Vedicera Services Private Limited	AACCV8939L	1	835040	0	0	835040	2.1895	835040	0	835040	2.1895	0	2.1895	0	0.0000	NA	NA	835040
Sub Total (B)(3)		14569	9342678	0	0	9342678	24.4970	9342678	0	9342678	24.4970	0	24.4970	0	0.0000	NA	NA	8961557
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		14571	9534535	0	0	9534535	25.0000	9534535	0	9534535	25.0000	0	25.0000	0	0.0000	NA	NA	9153414



Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

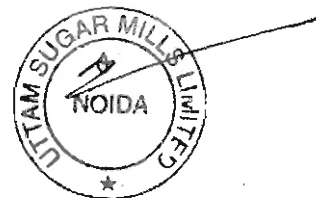
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

GENERATED ON :05/04/2019

NSDL : 30/03/2019

CDSL :30/03/2019



Uttam Sugar Mills Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including securities)	ing, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
1 Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

N

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

GENERATED ON :05/04/2019

NSDL : 30/03/2019

CDSL :30/03/2019



[Handwritten signature]

[Handwritten mark]